


Personal Checking and Savings

 Trustmark	Plus Checking	Tailored Checking	Simple Checking	Student Checking	Advantage Checking	Health Savings Account	Personal Savings	Youth Savings	Advantage Savings	Money Market	Relationship HighYield Money Market	Christmas Club
Minimum to Open	\$50	\$5,000	\$50	\$50	\$25	\$100	\$50	\$5	\$10	\$100	\$10,000 (50% of deposit from funds not already held at Trustmark)	\$0
Monthly Maintenance Fee	\$7.95 (\$6.95 > age 50)	\$20	\$10	\$0	\$5	\$4	\$5	\$0	\$0	\$10	\$15	\$0
Requirements/Minimum Balance to Avoid Monthly Maintenance Fee	\$10,000	Maintain a monthly minimum balance of \$25,000 in this account AND have one of the following: <ul style="list-style-type: none">• Combined personal deposits of \$100,000+ for primary & secondary owners• Personal loans of \$750,000 (including Mortgage)• HELOC of \$100,000 outstanding• Tailored Wealth customer	Meet any ONE per statement cycle: <ul style="list-style-type: none">• At least 15 debit card transactions• A direct deposit of at least \$100• \$1,500 average daily balance	\$0	N/A	\$1,000	\$200	\$0	\$0	\$1,000	\$10,000	\$0
Unlimited Check Writing	Yes	Yes	Yes	Yes	Yes	\$1 per check > 5 per month	N/A	N/A	N/A	Limited	Limited	N/A
Interest ¹	Tiered interest rate plan	Tiered interest rate plan	N/A	N/A	N/A	Yes > \$1,000	Yes > \$25	Yes > \$25	Yes > \$25	Tiered interest rate plan	Tiered interest rate plan (required activity for premium rate*)	Yes > \$25
Deposits/ Withdrawals	Unlimited	Unlimited	Unlimited	Unlimited	Unlimited	Distribution and contribution limits apply	\$2 > 2 withdrawals per month (includes ATM)	\$2 > 5 withdrawals per month (includes ATM)	\$2 > 2 withdrawals per month (includes ATM)	Limited withdrawals	Limited withdrawals	Deposits via automatic transfer from a Trustmark checking or savings account required; no withdrawals
Checks	Initial order of Trustmark wallet checks free (Each order of checks free > age 50)	Free Premium Checks	Available for purchase	Single wallet first order of 20 checks free	Available for purchase	Available for purchase	N/A	N/A	N/A	N/A	N/A	N/A
Debit/ATM Card ²	Free Debit Card	Free Debit Card	Free Debit Card	Free Debit Card	Free Debit Card	Free Debit Card	Free ATM Card	Free ATM Card	Free ATM Card	Free ATM Card	Free ATM Card	N/A
Online & Mobile Banking (includes Bill Pay, Popmoney®, Financial Tools, TransferNow, Mobile Deposit) ³	Free	Free	Free	Free	Free (Excludes Bill Pay, Popmoney, TransferNow)	Free	Free	Free	Free (Excludes Bill Pay, Popmoney, TransferNow)	Free	Free	Free
Monthly Statement	Free Imaged Statement	Free Imaged Statement	Monthly statement listing checks; Imaged statement available for \$2 per month	Online statement required	Free Imaged Statement	Free Imaged Statement	Free Quarterly Statement	Free Quarterly Statement	Free Quarterly Statement	Free	Free	Free Quarterly Statement
Overdraft Protection	Transfer fee applies	No transfer fee	Transfer fee applies	No transfer fee	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Additional Features or Qualifications	<ul style="list-style-type: none">• Waived non-Trustmark ATM fees; 1 surcharge fee waived per month with receipt• Initial Non-Sufficient Funds fee waived• Safe deposit box \$10 discount⁴	<ul style="list-style-type: none">• Waived non-Trustmark ATM fees; Up to 3 refunded surcharge fees per statement cycle• Complete insurance review by FBBINSURANCE• Complimentary financial plan by a Certified Financial Planner• 1 free wire transfer per statement cycle (incoming or outgoing)• 1 free Official Check per month	N/A	For students age 24 and under; at age 25, the account converts to Simple Checking	\$25 credit with completion of Trustmark Financial Education Program	One-time set up fee of \$20 at account opening	N/A	N/A	Must have Advantage Checking account to be eligible for Advantage Savings	N/A	*Primary account holder must have a consumer checking account of which they are primary or joint owner which must meet ONE of the following requirements monthly to obtain the premium interest rate: <ul style="list-style-type: none">• Direct deposit• 5 debit card transactions• Have a Prime of Life account	N/A
Package Benefits	See reverse for additional details and disclosures. Some benefits require registration/activation.	See reverse for additional details and disclosures. Some benefits require registration/activation.	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A


¹ Fees may reduce earnings ² Other charges may apply, such as Returned Item/Overdraft and third-party ATM fees ³ Your mobile carrier's messaging and data fees may apply ⁴ Based on availability; ACH debit required; one box per account • Popmoney is a registered trademark of Fiserv, Inc., or its affiliates. Terms and conditions apply.

Private Banking Checking and Savings

 Trustmark	Tailored Checking	Money Market	Relationship HighYield Money Market
Minimum to Open	\$5,000	\$100	\$10,000 (50% of deposit from funds not already held at Trustmark)
Monthly Maintenance Fee	\$20	\$10	\$15
Requirements/Minimum Balance to Avoid Monthly Maintenance Fee	Maintain a monthly minimum balance of \$25,000 in this account <u>AND</u> have one of the following: <ul style="list-style-type: none">• Combined personal deposits of \$100,000+ for primary & secondary owners• Personal loans of \$750,000 (including Mortgage)• HELOC of \$100,000 outstanding• Tailored Wealth customer	\$1,000	\$10,000
Unlimited Check Writing	Yes	Limited	Limited
Interest ¹	Tiered interest rate plan	Tiered interest rate plan	Tiered interest rate plan (required activity for premium rate*)
Deposits/ Withdrawals	Unlimited	Limited withdrawals	Limited withdrawals
Checks	Free Premium Checks	N/A	N/A
Debit/ATM Card ²	Free Debit Card	Free ATM Card	Free ATM Card
Online & Mobile Banking (includes Bill Pay, Popmoney®, Financial Tools, TransferNow, Mobile Deposit) ³	Free	Free	Free
Monthly Statement	Free Imaged Statement	Free	Free
Overdraft Protection	No transfer fee	N/A	N/A
Additional Features or Qualifications	<ul style="list-style-type: none">• Waived non-Trustmark ATM fees; Up to 3 refunded surcharge fees per statement cycle• Complete insurance review by Fisher Brown Bottrell• Complimentary financial plan by a Certified Financial Planner• 1 free wire transfer per statement cycle (incoming or outgoing)• 1 free Official Check per month	N/A	*Primary account holder must have a consumer checking account of which they are primary or joint owner which must meet ONE of the following requirements monthly to obtain the premium interest rate: <ul style="list-style-type: none">• Direct deposit• 5 debit card transactions• Have a Prime of Life account
Package Benefits	See reverse for additional details and disclosures. Some benefits require registration/activation.	N/A	N/A

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Business Checking and Savings

 Trustmark	Commercial Checking	Business Relationship Checking	Free Business Checking	Business Interest Checking	Business Savings	Business Money Market	Business HighYield Money Market
Minimum to Open	N/A	\$5,000 average balance OR \$25,000 in combined minimum daily deposit and/or outstanding loan	N/A	\$3,000	\$500	\$1,000	\$10,000
Monthly Maintenance Fee	\$17	\$18	\$0	\$25	\$4	\$9	\$15
Free Transactions Per Month	N/A	<ul style="list-style-type: none">Up to 500 free combined debit/credit items per monthTransactions include checks paid, deposits, deposited items, debit card transactions, and ACH debits and credits	<ul style="list-style-type: none">Up to 200 free combined debit/credit items per monthTransactions include checks paid, deposits, deposited items, debit card transactions, and ACH debits and credits	<ul style="list-style-type: none">Up to 100 free combined debit/credit items per monthTransactions include checks paid, deposits, deposited items, debit card transactions, and ACH debits and credits	N/A	N/A	N/A
Checks/Debits	\$0.18 per item	\$0.50 per item in excess of allowed	\$0.50 per item in excess of allowed	\$0.40 per item in excess of allowed	\$2 > 2 per month (includes ATM)	Limited	Limited
Deposits/Credits	<ul style="list-style-type: none">\$0.50 per deposit ticket\$0.11 per deposit item on us\$0.13 per deposit item other\$0.18 per ACH credit	\$0.50 per item in excess of allowed	\$0.50 per item in excess of allowed	\$0.40 per item in excess of allowed	\$0.07 per deposit item	\$0.15 per deposit item > 15 per month	\$0.15 per deposit item > 15 per month
Interest ¹	Earnings Credit Applies	N/A	N/A	Tiered Interest Rate	Yes > \$25	Yes > \$1000	Tiered Interest Rate
Debit/ATM Card ²	Free Debit Card	Free Debit Card	Free Debit Card	Free Debit Card	Free ATM Card	Free ATM Card	Free ATM Card
Online and Mobile Banking ³	Available	Available	Available	Available	Available	Available	Available
Cash Deposit Services	\$0.15 per \$100 cash deposited	<ul style="list-style-type: none">\$5,000 cash deposited for free per month\$0.25 per \$100 deposited over \$5,000	<ul style="list-style-type: none">\$5,000 cash deposited for free per month\$0.25 per \$100 deposited over \$5,000	<ul style="list-style-type: none">\$5,000 cash deposited for free per month\$0.25 per \$100 deposited over \$5,000	N/A	N/A	N/A
Imaged Statement	Free	Free	Free	Free	Quarterly	Free	Free
Additional Features or Qualifications	N/A	Premium interest rate on Business HighYield Money Market	<ul style="list-style-type: none">Up to \$50 discount on first order of business checksAnnual safe deposit box discount (where available, auto debit required)	N/A	N/A	N/A	N/A

¹ Fees may reduce earnings ² Other charges may apply, such as Returned Item/Overdraft and third-party ATM fees ³ Your mobile carrier's messaging and data fees may apply