

 Trustmark	Plus Checking	Tailored Checking	Simple Checking	Student Checking	Advantage Checking	Health Savings Account	Personal Savings	Youth Savings	Advantage Savings	Money Market	Relationship HighYield Money Market	Christmas Club	
Minimum to Open	\$50	\$5,000	\$50	\$50	\$25	\$100	\$50	\$5	\$10	\$100	\$10,000 (50% of deposit from funds not already held at Trustmark)	\$0	
Monthly Service Charge (requirements not met)	\$7.95 (\$6.95 > age 50)	\$20	\$10	\$0	\$5	\$4	\$5	\$0	\$0	\$10	\$15	\$0	
Requirements/Minimum Balance to Avoid a Monthly Service Charge	\$10,000	Maintain a monthly minimum balance of \$25,000 in this account AND have one of the following: Combined personal deposits of \$100k+ for primary & secondary owners OR personal loans of \$750k (including Mortgage) OR a HELOC of \$100k outstanding OR Tailored Wealth customer	Meet any ONE per statement cycle: At least 15 debit card transactions OR a direct deposit of at least \$100 OR a \$1,500 average balance	\$0	N/A	\$1,000	\$200	\$0	\$0	\$1,000	\$10,000	\$0	
Unlimited Check Writing	YES	YES	YES	YES	YES	\$1 per check > 5 per month	N/A	N/A	N/A	Limited	Limited	N/A	
Interest	Tiered interest plan	Tiered interest plan	N/A	N/A	N/A	Yes > \$1,000	Yes > \$25	Yes > \$25	Yes > \$25	Tiered interest plan	Tiered interest plan (required activity for premium rate*)	Yes > \$25	
Deposits/Withdrawals	Unlimited	Unlimited	Unlimited	Unlimited	Unlimited	Distribution and contribution limits apply	\$2 > 2 withdrawals per month (includes ATM)	\$2 > 5 withdrawals per month (includes ATM)	\$2 > 2 withdrawals per month (includes ATM)	Limited withdrawals	Limited withdrawals	Deposits via automatic transfer from a Trustmark checking or savings account required; no withdrawals	
Checks	Initial order of Trustmark wallet checks free (Each order of checks free > age 50)	FREE Premium Checks	Available for purchase	Single wallet first order of 20 checks free	Available for purchase	Available for purchase	N/A	N/A	N/A	N/A	N/A	N/A	
Debit/ATM Card	FREE Debit Card	FREE Debit Card	FREE Debit Card	FREE Debit Card	FREE Debit Card	FREE Debit Card	FREE ATM Card	FREE ATM Card	FREE ATM Card	FREE ATM Card	FREE ATM Card	N/A	
Online & Mobile Banking (Including Bill Pay, Popmoney, Financial Tools, TransferNow, Mobile Deposit)	FREE	FREE	FREE	FREE	FREE (Excludes Bill Pay, Popmoney, TransferNow)	FREE	FREE	FREE	FREE (Excludes Bill Pay, Popmoney, TransferNow)	FREE	FREE	FREE	
Monthly Statement	Free Imaged Statement	Free Imaged Statement	Monthly statement listing checks; Imaged statement available for \$2 per month	Online statement required	Free Imaged Statement	Free Imaged Statement	Free Quarterly Statement	Free Quarterly Statement	Free Quarterly Statement	FREE	FREE	Free Quarterly Statement	
Overdraft Protection	Transfer fee applies	No transfer fee	Transfer fee applies	No transfer fee	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	
Additional Financial Features or Qualifications	<ul style="list-style-type: none"> <li>Waived non-Trustmark ATM fees; 1 surcharge waived per month with receipt</li> <li>Initial NSF fee waived</li> <li>Safe deposit box \$10 discount</li> </ul>	<ul style="list-style-type: none"> <li>Waived non-Trustmark ATM fees; Up to 3 refunded surcharge fees per statement cycle</li> <li>Complete insurance review by Fisher Brown Bottrell</li> <li>Complimentary financial plan by a Certified Financial Planner</li> <li>1 free wire transfer/statement cycle (either incoming or outgoing)</li> <li>1 free Official Check per month</li> </ul>		This account is for students age 24 and under; at age 25 the account converts to Simple Checking	\$25 credit with completion of Trustmark Financial Education Program	One-time set up fee of \$20 when the account is opened			Must have Advantage Checking account to be eligible for Advantage Savings		*Primary account holder must have a consumer checking account of which they are Primary or joint owner which must meet ONE of these requirements monthly to obtain the premium interest rate: Direct deposit OR 5 debit card transactions OR have a Prime of Life account		
Package Benefits*	<ul style="list-style-type: none"> <li>IDProtect®1: <ul style="list-style-type: none"> <li>Credit File Monitoring</li> <li>\$10,000 Identity Theft Reimbursement Coverage<sup>2</sup></li> <li>Credit Report and Scores<sup>2</sup></li> <li>Financial Wellness 360<sup>o</sup></li> <li>And More!</li> </ul> </li> <li>Cell Phone Protection<sup>2</sup></li> <li>Roadside Assistance Service<sup>2</sup></li> <li>\$10,000 AD&amp;D Coverage<sup>2</sup></li> <li>Online shopping rewards and cashback</li> <li>Travel &amp; Leisure Discounts</li> <li>Health Discount Savings</li> </ul>	<ul style="list-style-type: none"> <li>IDProtect®1: <ul style="list-style-type: none"> <li>Credit File Monitoring</li> <li>\$10,000 Identity Theft Reimbursement Coverage<sup>2</sup></li> <li>Credit Report and Scores<sup>3</sup></li> <li>Financial Wellness 360<sup>o</sup></li> <li>And More!</li> </ul> </li> <li>\$10,000 AD&amp;D Coverage<sup>2</sup></li> </ul>											

\*Some benefits require registration/activation. Please see reverse side for additional details and disclosures.

# Choose one of our premium accounts offering special benefits and receive more value from your banking!



## Plus Checking

Plus Checking includes the following benefits at no additional cost:

### IDProtect®<sup>1</sup>

(Please refer to the panel on the right for additional details.)

### Accidental Death & Dismemberment Insurance<sup>2</sup>

- Up to \$10,000 AD&D coverage

(Coverage divides equally among joint account owners and reduces by 50% at age 70.)

### Roadside Assistance Service<sup>2</sup>

- 24-hour coverage for roadside assistance services, including vehicle towing, fuel/oil/fluid/water delivery and battery/lock-out/tire assistance up to \$100 per occurrence
- Maximum of 2 events per year

#### Disclosures for both accounts

<sup>1</sup> Benefits are available to personal checking account owner(s), and their joint account owners subject to the terms and conditions for the applicable Benefits. Some Benefits require authentication, registration and/or activation. Benefits are not available to a "signer" on the account who is not an account owner or to businesses, clubs, trust organizations, churches and their members, or schools and their employees/students.

<sup>2</sup> Special Program Notes: The descriptions herein are summaries only and do not include all terms, conditions and exclusions of the Benefits described. Please refer to the actual Welcome Kit and/or insurance documents for complete details of coverage and exclusions. Coverage is provided through the company named in the Welcome Kit or on the certificate of insurance.

<sup>3</sup> Credit Score is a VantageScore 3.0 based on single credit bureau data. Third parties may use a different type of credit score to assess your creditworthiness. Once you have activated credit file monitoring, you may request your credit score. Once you have done so, it will then refresh on a monthly basis.

Securities and Insurance Products are not insured by the FDIC or any Federal Government Agency; Not a deposit of or guaranteed by the Bank or any Bank Affiliate.

### Cellular Telephone Protection<sup>2</sup>

- Cellular phone bill must be paid through your Plus Checking account
- Covers up to four phones listed on the cellular phone bill
- Covers damage or theft
- Up to two claims per twelve month period
- Up to \$400 per claim
- \$50 deductible per claim

### Travel and Leisure Discounts

- Redeem and print coupons online
- Access discounts from your mobile device
- Local and national discounts on hotels, restaurants, rental cars, auto care, museums, sporting events, salon services and more

(Available online only)

### \$shopping Rewards™

- Access to exclusive offers and discounts at thousands of leading online retailers
- Shop online using our customized shopping portal and receive cash back
- Cash back can be held in your \$shopping Rewards account to use towards future purchases or conveniently sent to you as a check

(Registration/activation required; available online only)

### Health Discount Savings

- Vision – exams, glasses, contact lenses, etc.
- Prescriptions
- Dental

(This is NOT insurance; registration/activation required)



## Tailored Checking

Tailored Checking includes the following benefits at no additional cost:

### IDProtect®<sup>1</sup>

(Please refer to the panel on the right for additional details.)

### Accidental Death & Dismemberment Insurance<sup>2</sup>

- Up to \$10,000 AD&D coverage

(Coverage divides equally among joint account owners and reduces by 50% at age 70.)



## IDProtect®<sup>1</sup>

IDProtect is included with both our Plus Checking and Tailored Checking accounts and provides the following features to help protect you and your joint account holders from any identity fraud event, even if your Trustmark account(s) is not affected:

### Comprehensive Identity Theft Resolution Services

- Access to a dedicated fraud specialist assigned to manage your case until your identity is restored.

### Identity Theft Expense Reimbursement

- Up to \$10,000 Identity Theft Expense Reimbursement<sup>2</sup> to cover expenses associated with restoring your identity, such as attorney fees; loan application fees; long distance calls; certified mail and notarized fraud documents; medical record costs; costs for daycare and elder care; travel and accommodations; as well as coverage for wages lost for time taken off work to correct personal records. (Refer to Welcome Kit for complete details of coverage.)

### Credit File Monitoring

- Daily credit file monitoring and automated alerts of key changes to your credit reports. (Registration/activation required)

### Credit Report and Score<sup>3</sup>

- Access to credit reports and credit scores. (Registration/activation required)

### Credit Score Tracker

- Receive valuable insight into your credit score<sup>3</sup>.

### Identity Monitoring

- Monitoring of more than 1,000 databases and public records to identify suspicious activity, including credit report information, phone records, United States Postal Service records and more. A risk rating is generated with each monthly scan, and if your scan reflects a high-risk score, you will be notified. (Registration/activation required)

### Debit and Credit Card Registration

- Register your credit, debit and ATM cards and have peace of mind knowing you can call one toll-free number to cancel and request replacement cards should your cards become lost or stolen. (Registration/activation required)

### Online Identity Theft News Center and Valuable Phone and Web Resources

- Get advice on ways to protect yourself from identity theft, read educational tips and access valuable online resources and news related to identity fraud and credit. (Registration/activation required)

### Financial Wellness 360°

- Access your financial wellness platform with unlimited one-on-one coaching, interactive courses, videos, booklets, infographics and more to help maximize financial wellness. (Available online only)