

Overview

- View a listing of accounts.
- Transfer Money Now is a direct shortcut to transfer funds.
- Commercial Transactions is a direct shortcut to ACH and Wire origination.
- Mobile Deposit History displays a listing of checks submitted and accepted through Mobile Remote Deposit Capture.

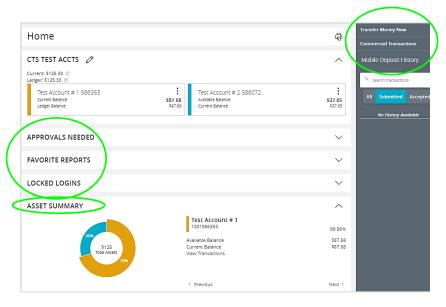
NOTE: You must be enrolled in Mobile Remote Deposit Capture before this tab will appear on the home screen.

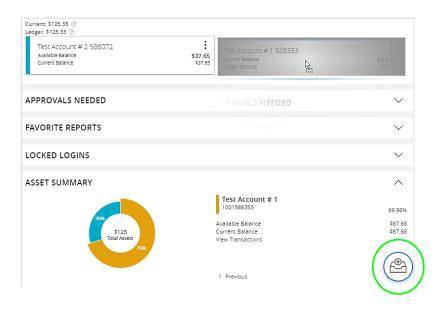
Home page widgets: Approvals Needed,
Favorite Reports and Locked Logins will appear depending on User entitlements.

NOTE: These can be managed under Home Page Preferences within the Settings Menu

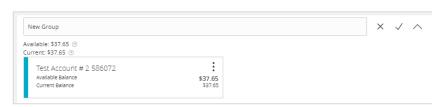
- Asset Summary displays the asset and debt allocation for accounts.
- Select and drag an account to the envelope icon which appears at the bottom right side of the screen to create a new account group.

NOTE: Envelope will not appear until an account is selected to drag.





 The newly created group will appear below and can be renamed. Additional accounts may be dragged into the new group or additional groups created.



8/12/20